

## 1. Your Personal Details

### 1st Applicant

Full Name & Address :

NI No. :

Date of Birth :

Email Address :

How long have you lived at this address ?  Years

Tele Home :

Tele Work :

Mobile :

### 2nd Applicant

Title : **Mr / Mrs / Miss / Ms**

First Name(s) :

Surname :

NI No. :

Date of Birth :

Email Address :

Number of dependant children :

If you have lived at this address for less than 3 years, please give your previous

## 2. About You

Married :

Single :

Divorced / Separated :

Living with partner :

Widowed :

Do you own your home ? **Yes / No**

Do you rent your home ? **Yes / No**

Living with parents / other ? **Yes / No**

### Mortgage details

Amount outstanding :

Value of property :

### Name of Lender / Landlord

Landlord :

Council :

Housing Association :

Private landlord :

## 3. Your Work

### 1st Applicant

### 2nd Applicant

Occupation ?

Please circle: Full /T Part/T Unempl'd Retired Carer/Housek'per

Full /T Part/T Unempl'd Retired Carer/Housekeeper

How often are you paid ? Monthly :

Weekly :

Monthly :

Weekly :

How are you paid ? To Bank Cash Cheque

To Bank Cash Cheque

Employer Name & Address ?



How long have you worked here ?  Years  Months

Years  Months

## 4. Loan Application

Amount : **£**

Proposed term of loan :

Purpose of loan :

Proposed repayment : **£**

Monthly :

Weekly :

Enquiry date : \_\_\_\_\_

\_\_\_\_\_

### 5. Present Banking Details

Name of bank / building society : \_\_\_\_\_

Branch : \_\_\_\_\_

Sort Code : \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Account No. : \_\_\_\_\_

Name on the Account : \_\_\_\_\_

Do you have a cheque guarantee or Switch / Delta card ? **Yes / No**

Time with bank : \_\_\_\_\_ Years

### 6. Existing Liabilities

#### Loans / HP

	Balance Owed	Monthly Payment	Credit Limit
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____
4. _____	_____	_____	_____
5. _____	_____	_____	_____

#### Store Cards

	Balance Owed	Monthly Payment	Credit Limit
1. _____	_____	_____	_____
2. _____	_____	_____	_____

#### Credit Card:

	Balance Owed	Monthly Payment	Credit Limit
1. _____	_____	_____	_____
2. _____	_____	_____	_____

#### Catalogues

	Balance Owed	Monthly Payment	Credit Limit
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____

#### Loans / HP

	Balance Owed	Monthly Payment	Credit Limit
_____	_____	_____	_____

#### Bank Overdraft

	Balance Owed	Monthly Payment	Credit Limit
_____	_____	_____	_____

	Balance Owed	Monthly Payment	Credit Limit
<b>TOTALS</b>	<b>£</b> _____	<b>£</b> _____	<b>£</b> _____

Have you any County Court Judgements registered in your name ? **Yes / No**

If 'YES' please provide the judgement date, name of creditor and the sum involved :

_____
_____
_____

Office Use Only :

Recommended Loan Amount : \_\_\_\_\_

£ \_\_\_\_\_

Recommended Loan Term : \_\_\_\_\_

\_\_\_\_\_

Relationship Manager : \_\_\_\_\_

\_\_\_\_\_

Application Status : \_\_\_\_\_

\_\_\_\_\_

**7. Savings**

Additional Information :

Building Society / Bank :

Investments :

Credit Union :

Other (please specify) :

TOTAL :

_____ _____ _____ _____ <b>£</b>	
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**8. Disclosure Authority**

On occasions we may need to contact a third party to check the details you have provided.

We will not do this without your specific authority.

Please indicate below whom we may contact by telephone or in writing for the purposes of credit assessment and fraud prevention.

Employer :       Bank / Building Society :       Credit / Store Card Co. :       Landlord :

**9. Identification**

We will be unable to process your application without appropriate identification and a fully completed and signed application form. Acceptable forms of identification include driving licence or passport, a bank/building society statement covering the last two months evidencing your source of income and a minimum of one utility bill. We will also consider your application if you have recent salary/wage slips, national insurance card, DSS benefit books, birth and marriage certificates. These must be originals, dated within the last three months, and show your name and address exactly as they appear on this application.

**10. Declaration and Agreement**

I submit this application for a loan provided by \_\_\_\_\_ and confirm that the information I have given is accurate and I do not know of any impending changes to the details given in this application.

**Use and Disclosure of Information.**

We may use credit scoring when considering your application and may search the files of credit reference agencies who may keep a record of the search. We may also carry out identity and anti-fraud checks. This information will be used by lenders and others in making credit decisions about you and members of your household, for fraud prevention or tracing debtors. We may give credit reference agencies details of non-payment when we make demand but receive no satisfactory proposals for repayment.

**General Data Protection Regulation 2018.**

How we use and store your data is described in our Privacy Policy which is on our website. A paper copy can be provided to you on request. It details how we collect, hold and share your data and what legal bases we rely on to undertake this processing. It also explains how you can get a copy of the information we hold about you.

**1st Applicant**

Signed :       Date :

**2nd Applicant**

Signed :       Date :

***Please return your completed application to :***

4 Fleet Street Preston PR1 2UT or info@lancashirecommunityfinance.co.uk